

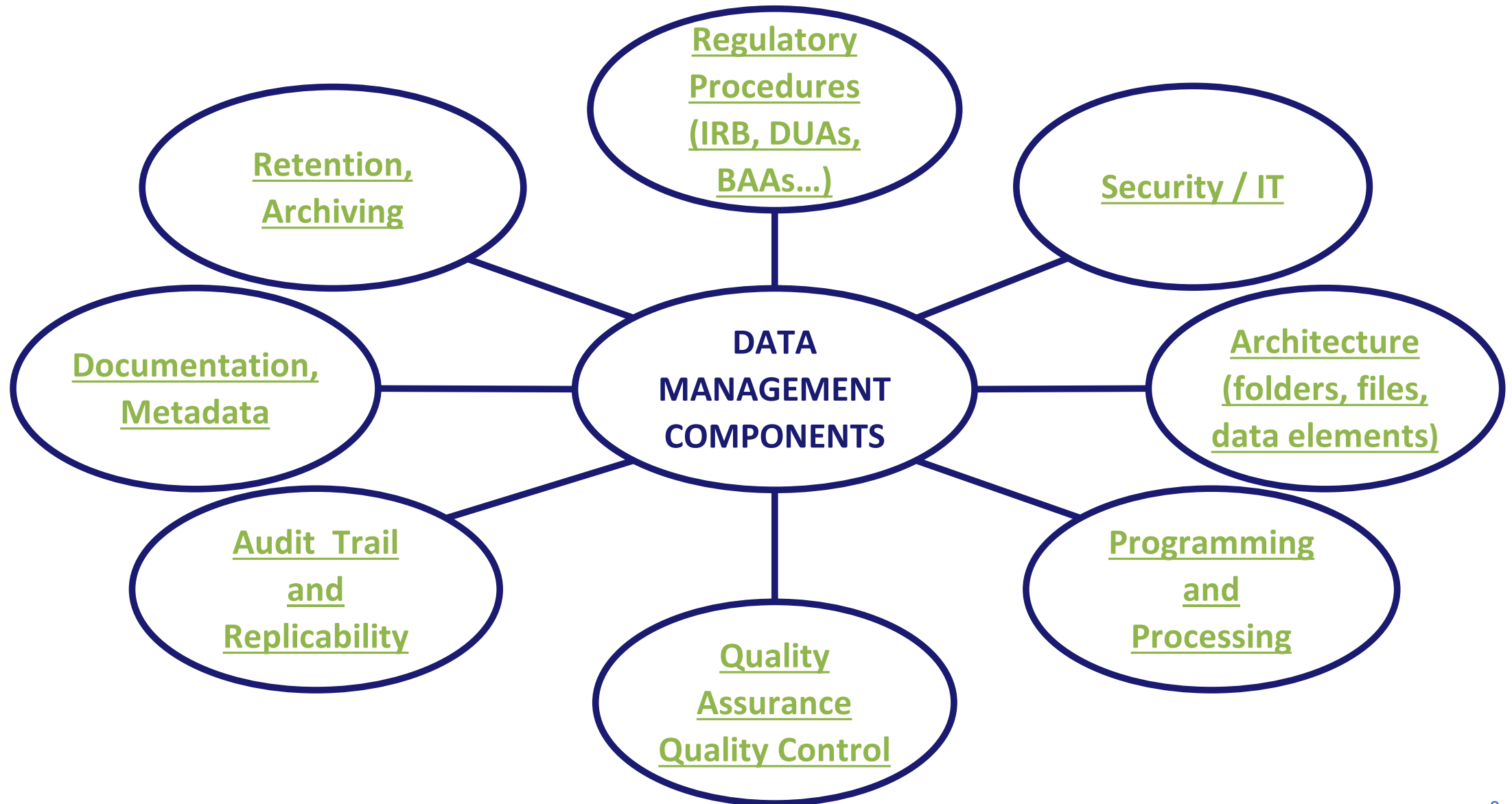
# Data Management – Overview

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## What is “Data Management”?

**Collecting and organizing data so that it is accurate, complete, secure, and easy to interpret and use appropriately.**



## DM Components

### **Regulatory Procedures (IRB, DUAs, BAAs...)**

IRB protocols, Data Use Agreements (DUAs), Business Associate Agreements (BAAs), compliance with both university and data supplier policies. Working with the following departments:

- Industrial Contracts
- Sponsored Projects & Research Compliance
- Office of Technology Transfer



## DM Components

### Security / IT

The infrastructure for a system to store and share files, mechanism for transferring files on/off the system, managing access to the system, managing permissions on the system, training users on security policies and procedures. Working with the following departments:

- IT Security
- Systems Engineering
- Networking Telecom DCO
- Campus Services (local IT)



**The Human Element – You need to do your part to help!**

## DM Components

### **Architecture (folders, files, data elements)**

Managing folder structure, standards for folder and file names, standard structures for common variables, standards for documentation.



## DM Components

### Programming and Processing

Converting raw data files received into analysis-ready datasets. Investigating, cleaning, standardizing, and linking data to other sources.



## DM Components

### **Quality Assurance Quality Control**

Checking and verifying all manual and programming processes.





## DM Components

### **Audit Trail and Replicability**

Every finalized dataset must have a clean audit trail and must be replicable. Date/Time stamps in chronological order, raw and intermediary datasets exist and are frozen, programs are checked and frozen, documentation is in order.



## DM Components

### **Documentation/Metadata**

Document every step in the process, standard documents as well as additional documentation needed, metadata for GIS files

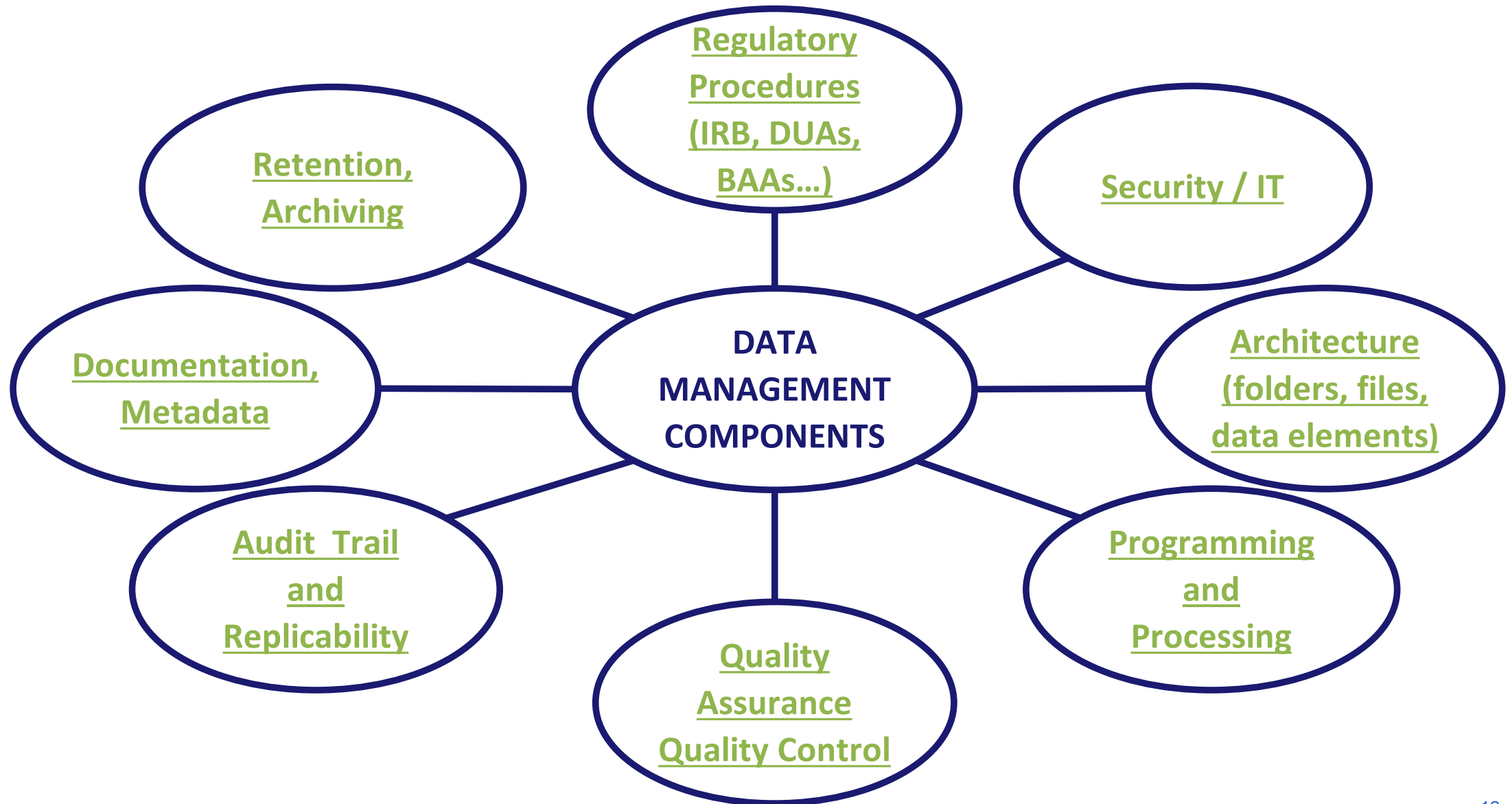


## DM Components

### **Retention/Archiving**

This varies depending on the project, IRB protocol, DUAs, and other agreements. Typically files are retained for 3-5 years, then archived for up to 7 years.





## Data Life Cycle

